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*October 2017
Market Watch with
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Making dreams come Home



TREB Market Watch Highlights

October 2017

- MLS® Home Price Index (HPI) up 9.7%
- Sales down compared to last October, but up 12% since September 2017
- Annual rates of growth were strongest for townhomes and condominium apartments
- TREB Director of Market Analysis: “Appears that the psychological impact of Fair Housing Plan, including foreign buyer tax, is starting to unwind”



Big Picture Data

Sales & Average Price By Major Home Type^{1,7} October 2017

	Sales			Average Price		
	416	905	Total	416	905	Total
2017						
Detached	812	2,323	3,135	\$1,287,765	\$910,488	\$1,008,207
Semi - Detached	284	410	694	\$948,309	\$636,829	\$764,293
Townhouse	284	867	1,151	\$742,845	\$592,381	\$629,507
Condo Apartment	1,485	540	2,025	\$555,004	\$435,142	\$523,041

Year-Over-Year Per Cent Change

Detached	-25.0%	-31.4%	-29.8%	-1.1%	-4.0%	-2.6%
Semi - Detached	-17.0%	-27.4%	-23.5%	5.2%	4.7%	6.3%
Townhouse	-21.1%	-22.2%	-22.0%	8.0%	7.0%	7.4%
Condo Apartment	-21.4%	-33.0%	-24.9%	20.9%	21.0%	21.8%

Year-Over-Year Summary^{1,7}

	2017	2016	% Chg.
Sales	7,118	9,715	-26.7%
New Listings	14,903	13,331	11.8%
Active Listings	18,859	10,563	78.5%
Average Price	\$780,104	\$762,691	2.3%
Average DOM	23	16	43.8%



Our Market Areas

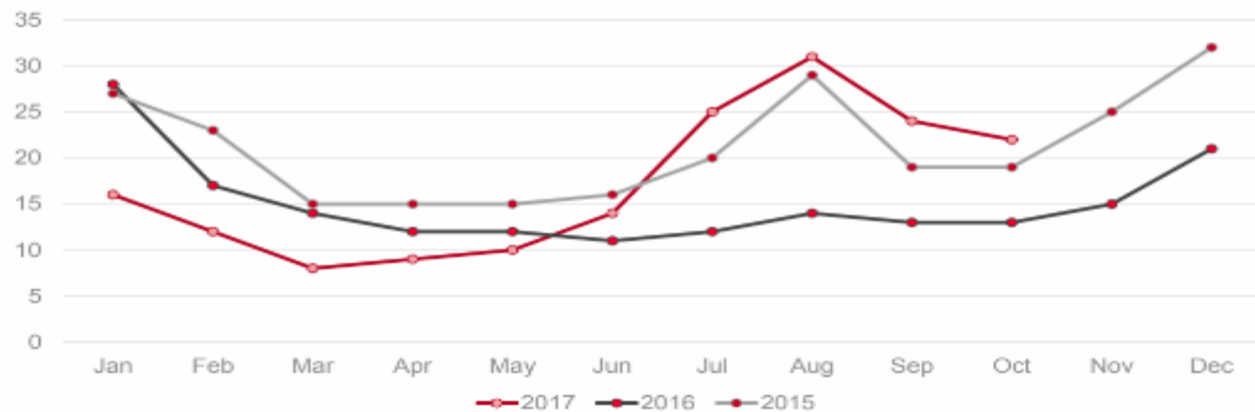
SUMMARY OF EXISTING HOME TRANSACTIONS

DETACHED HOUSES, OCTOBER 2017 ALL TREB AREAS

	Sales ¹	Dollar Volume ¹	Average Price ¹	Median Price ¹	New Listings ²	Active Listings ³	Avg. SP / LP ⁴	Avg. DOM ⁵
TREB Total	3,135	\$3,160,729,446	\$1,008,207	\$840,000	7,849	11,004	97%	24
Halton Region	370	\$396,410,782	\$1,071,380	\$870,750	847	1,252	97%	27
Burlington	102	\$91,336,660	\$895,457	\$796,500	202	349	97%	29
Halton Hills	63	\$49,613,600	\$787,517	\$780,000	89	119	98%	23
Milton	81	\$71,615,633	\$884,144	\$805,000	191	243	97%	27
Oakville	124	\$183,844,899	\$1,482,620	\$1,168,000	365	541	96%	27
Peel Region	641	\$567,048,370	\$884,631	\$815,000	1,505	1,980	97%	24
Brampton	351	\$272,084,622	\$775,170	\$736,000	858	1,017	97%	24
Caledon	61	\$58,100,424	\$952,466	\$860,000	123	240	96%	31
Mississauga	229	\$236,863,324	\$1,034,338	\$900,000	524	723	97%	22
City of Toronto	812	\$1,045,865,529	\$1,287,765	\$1,000,000	1,758	2,194	99%	19



Days on Market - 2017



Mississauga Detached Homes

Source: TREB Market Watch Report



Home Price Index

FOCUS ON THE MLS HOME PRICE INDEX

INDEX AND BENCHMARK PRICE, OCTOBER 2017
ALL TREB AREAS

TREB Area	Composite			Single-Family Detached			Single-Family Attached			Townhouse			Apartment		
	Index	Benchmark	Yr./Yr. % Chg.	Index	Benchmark	Yr./Yr. % Chg.	Index	Benchmark	Yr./Yr. % Chg.	Index	Benchmark	Yr./Yr. % Chg.	Index	Benchmark	Yr./Yr. % Chg.
TREB Total	246.0	\$747,800	9.72%	246.7	\$921,200	5.43%	250.5	\$704,600	5.43%	248.1	\$550,400	14.17%	232.2	\$463,800	23.05%
Halton Region	255.0	\$822,200	10.20%	254.6	\$939,190	7.25%	258.2	\$660,600	8.03%	271.6	\$501,000	15.28%	243.9	\$451,190	21.65%
Burlington	254.2	\$690,600	10.28%	254.0	\$859,900	6.01%	256.3	\$614,900	8.60%	278.0	\$510,900	14.92%	243.2	\$400,300	21.12%
Halton Hills	239.4	\$708,500	7.40%	239.5	\$779,200	7.16%	242.4	\$549,200	6.88%	244.3	\$392,600	15.62%	231.0	\$467,100	20.75%
Milton	241.3	\$715,300	8.21%	238.3	\$852,800	6.77%	248.7	\$601,100	6.78%	246.8	\$408,700	17.36%	241.2	\$491,300	24.39%
Oakville	264.8	\$968,600	10.06%	264.6	\$1,118,500	6.48%	271.2	\$757,300	6.14%	271.6	\$587,700	15.92%	246.0	\$472,500	21.78%
Peel Region	234.7	\$666,500	9.98%	234.3	\$827,300	7.33%	237.6	\$608,200	7.41%	237.0	\$508,800	13.07%	220.4	\$378,890	19.65%
Brampton	236.6	\$600,000	10.15%	231.1	\$675,000	8.70%	236.5	\$554,700	8.34%	242.6	\$443,500	17.65%	216.2	\$322,700	20.18%
Caledon	210.2	\$771,900	8.35%	209.8	\$797,500	8.03%	239.0	\$590,400	10.96%	-	-	-	231.3	\$562,300	24.76%
Mississauga	235.2	\$698,000	9.96%	242.9	\$970,200	5.38%	239.1	\$659,400	5.94%	234.9	\$528,000	11.43%	221.0	\$389,600	19.52%



Royal LePage Real Estate Services Ltd., Brokerage

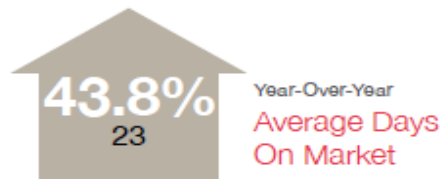
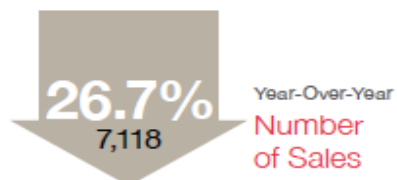
CORPORATE BROKERAGE

October 2017 Market Stats

Statistics provided by the Toronto Real Estate Board

MLS Sales Activity

	UNITS	AVERAGE PRICE
OCTOBER 2017	7,118	\$780,104
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Sales & Average Price By Major Home Type



Detached	Sales	Average Price
416	812	\$1,287,765
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Townhouse	Sales	Average Price
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Condo Apartment	Sales	Average Price
416	1,485	\$555,004
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